

DAY ONE | THURSDAY, NOVEMBER 19, 2026

8:00 - 9:40 AM

What's Your And | *John Garrett*

8:05 - 9:45 AM

Nonprofit Risk Assessments for Audit Engagements | *Melisa Galasso*

 Yellow Book 56

8:05 - 9:45 AM

From Discovery to Recovery, Solving the Data Breach Mystery | *Robert Keisler*

BREAK

10:00 - 10:50 AM

SC Tax Credits: Fundamentals for Strategic Tax Planning Using Historic, Abandoned Building, Textile Mill, and Affordable Housing Credits | *Geoff Cover*

10:00 - 10:50 AM

SAS 149 and 150 Practical Considerations | *Melisa Galasso*

10:00 - 10:50 AM

Cracking the Talent Code: Uncover the Secrets to Keep Top Talent on Your Team | *Lindsey Hilton*

10:05 - 10:55 AM

Endowment Essentials: Unlocking the Keys to Long Term Financial Stewardship | *Jackie McLaughlin*

10:05 - 10:55 AM

AI: Where Are We Now? | *Rick Krenmayer*

BREAK

11:10 AM - 12:25 PM

Federal Cases and Rulings | *Bill Strickland*

11:10 AM - 12:25 PM

Breaking Down SOC Review Standards into Real-World Practice | *Kelly Mann*

11:10 AM - 12:25 PM

Beyond the Balance Sheet: Protecting Your Energy, Focus, and Performance | *P. Sloan Joseph*

11:15 AM - 12:30 PM

Built to Last: Building a Nonprofit Organization That Outlives You | *Schrendria Robinson*

11:15 AM - 12:30 PM

Business Communication - 9 Areas for Leaders to Master | *Doug Van Dyke*

LUNCH & NEW CPA OATH CEREMONY | 12:30 - 1:30 PM

Schedule subject to change

1:25 - 3:05 PM

SC State Tax Update | *Bill Strickland*

1:25 - 3:05 PM

Own the Risk - A Strategic Approach to Risk Financing | *Stephen Lynch*

1:25 - 3:05 PM

Employee Versus Independent Contractor - IRS Determination | *Ashley Summers*

1:30 - 3:10 PM

Grant Writing: Positioning Organizations for Unbelievable Result | *Schrendria Robinson*

 **Yellow Book 56**

1:30 - 3:10 PM

SC Regulatory Ethics: Rules & Regulations (SC Statutes and Regulations) | *Chris Jenkins*

ET Ethics

BREAK

3:25 - 4:40 PM

Helping Business Owners Prepare for Life After Transition - The Intersection of Purpose, Wealth, Taxes and Legacy After the Sale of a Business. | *Jay Harris and Adrien Spandle*

3:25 - 4:40 PM

Transforming Audits with the Power of Advanced Data Analytics | *Kelly Mann*

3:25 - 4:40 PM

From Prompting to Power User: An Iterative Approach to AI | *Liz Peuster*

3:30 - 4:45 PM

FASB Updates | *Melisa Galasso*

 **Yellow Book 56**

3:30 - 4:45 PM

Mentoring Versus Coaching: What's the Difference, and How to Do It! | *Doug Van Dyke*

DAY TWO | FRIDAY, NOVEMBER 20, 2026

8:00 - 9:40 AM

Economic Update | *Wendy Brewer and Aaron Barber*

8:05 - 9:45 AM

Yellow Book & Single Audit Update | *Melisa Galasso*

 Yellow Book 24

8:05 - 9:45 AM

New IRS Attacks on Those Making, Valuing, and Accepting Various Types of Charitable Donations |

Hale Sheppard

BREAK

10:00 - 10:50 AM

7 Habits of Highly Effective Tax Practitioners - Knowledge, Practical Wisdom and Skills | *Karen Davis*

10:00 - 10:50 AM

Intro to Accounting & Auditing ESG | *Melisa Galasso*

10:00 - 10:50 AM

The Cost of Capital - The When, Why & How | *Dave Peters*

10:05 - 10:55 AM

AICPA's Latest Risk-Based Single Audit Guidance | *Jennifer Louis*

 Yellow Book 24

10:05 - 10:55 AM

Business Owner Exit Planning: Start With the End in Mind | *Chris Disharoon*

BREAK

11:10 AM - 12:25 PM

Retirement Considerations for CPAs and Their Clients | *Bill Strickland*

11:10 AM - 12:25 PM

PCAOB and SEC Update | *Jennifer Louis*

11:10 AM - 12:25 PM

Improving Your Profits - Identifying Cost Cutting Opportunities | *Dave Peters*

11:15 AM - 12:30 PM

Project Accounting for Federal Government Contracts | *Lori Allen and Katherine Zablonski*

 Yellow Book 24

11:15 AM - 12:30 PM

Circular 230 In the Age of Artificial and Practical Intelligence | *Karen Davis*

Schedule subject to change

LUNCH & SCHOLARSHIP LUNCHEON | 12:30 - 1:30 PM

1:25 - 3:05 PM

QBI Redux - OBBBA Changes for 2026 and Beyond | *Karen Davis*

1:25 - 3:05 PM

2026 ACFE Fraud and Cybersecurity Trends | *Jennifer Louis*

 **Yellow Book 56**

1:25 - 3:05 PM

A Controller's Guide to Assessing the Risk of Your Organization: Coverages and Exclusions for Basic Business Policies |

Dave Peters

1:30 - 3:10 PM

Understanding Defense Contract Audit Agency (DCAA) Audit Programs | *Lori Allen and Katherine Zablonksi*

 **Yellow Book 24**

1:30 - 3:10 PM

The Palmetto Payoff: Unlocking South Carolina Tax Credits | *Katie Cota, Jeremy Migliara, Jack Sierk, and Kelly Anderson*

BREAK

3:25 - 4:40 PM

Legislative Update | *Shannon Wiley and Paul Famolari*

3:30 - 4:45 PM

GAAP to Government Cost Accounting | *Lori Allen and Katherine Zablonksi*

 **Yellow Book 24**

3:30 - 4:45 PM

Getting Ahead: The Art of Marketing for CPAs | *Dave Peters*